

IHSG	7,012
Change (%)	0.45%
Net Foreign Buy/Sell (YTD)	- 3.34 T
Support	6980
Resistance	7025

Sectoral	Last	Change %
IDXBASIC.JK	1,333	-0.32%
IDXCYCLIC.JK	863	1.22%
IDXENERGY.JK	2,169	-0.04%
IDXFINANCE.JK	1,405	1.05%
IDXHEALTH.JK	1,439	-0.29%
IDXNONCYC.JK	743	0.56%
IDXINDUST.JK	1,188	0.28%
IDXINFRA.JK	917	-0.17%
IDXPROPERT.JK	716	-0.09%
IDXTECHNO.JK	4,357	0.52%
IDXTRANS.JK	1,835	0.96%

Commodities	Last	Change %
Crude Oil Oct 23	90.3	-0.01%
Brent Crude Oil	93.1	-0.50%
Gold Dec 23	1945.3	-1.11%
Copper Dec 23	3.7	-1.30%

Indeks	Close	Change %
Dow Jones Industrial Average	34,441	-0.22%
S&P 500	4,402	-0.94%
NASDAQ Composite	13,469	-1.53%
FTSE 100	7,732	0.93%
DAX PERFORMANCE-INDEX	15,782	0.75%
SSE Composite Index	3,109	-0.52%
HANG SENG INDEX	17,886	-0.62%
Nikkei 225	32,837	-0.57%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



- NEWS HIGHLIGHT
- BRIS bakal ekspansi ke Arab Saudi, bidik jemaah haji
 - Boy Thohir lakukan buyback 3.8 M saham MBMA
 - TUGU raup premi Rp 350 juta dari asuransi perjalanan di Semester I-2023
 - MTEL masuk jajaran elit perusahaan menara dunia
 - SRTG lakukan pembelian 7.22 juta saham MDKA

NEWS MARKET

Menurut data dari Bursa Efek Indonesia (BEI), IHSG pada perdagangan kemarin ditutup menguat 0,45% ke posisi 7.011,681. IHSG akhirnya berhasil menyentuh kembali level psikologis 7.000 kemarin, di mana level psikologis ini terakhir dicetak pada awal Desember 2022.

Nilai transaksi indeks pada perdagangan kemarin cukup ramai yakni mencapai sekitar Rp 14 triliun, dengan melibatkan 23 miliaran saham yang berpindah tangan sebanyak 1,2 juta kali. Sebanyak 288 saham terapresiasi, 249 saham terdepresiasi, dan 220 saham lainnya stagnan.

Beralih ke Amerika Serikat (AS), bursa Wall Street ditutup terkoreksi pada perdagangan Rabu kemarin, setelah The Fed memutuskan untuk menahan suku bunga acuannya sesuai dengan prediksi pasar sebelumnya. Indeks Dow Jones Industrial Average (DJIA) ditutup melemah 0,22% ke posisi 34.440,879, S&P 500 merosot 0,94% ke 4.402,2, dan Nasdaq Composite ambruk 1,53% menjadi 13.469,13. The Fed memutuskan untuk menahan suku bunga acuannya di level 5,25%-5,5%. Hal ini sudah sesuai dengan perkiraan pasar sebelumnya, di mana mereka memperkirakan The Fed akan kembali menahan suku bunga acuannya.

Namun, The Fed mengindikasikan bahwa satu kali kenaikan suku bunga lagi diperkirakan terjadi sebelum akhir tahun ini dalam proyeksi ekonominya. Pasar kesulitan menemukan arah ketika Powell mengatakan dalam konferensi pers setelah pengumuman bahwa The Fed akan "melanjutkan dengan hati-hati" dalam menaikkan suku bunganya dan bahwa resesi masih mungkin terjadi.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	1,715	Trading Buy	1,740	1,765	1,660	Bullish Breakaway, entry level: 1670-1715
BBNI	9,575	Trading Buy	9,725	9,850	9,275	Bullish Breakaway, entry level: 9300-9575
MUTU	181	Hold	184	187	175	Bullish Continuation
EXCL	2,340	Trading Buy	2,375	2,410	2,270	Consolidation, entry level: 2280-2340
PGAS	1,390	Trading Buy	1,410	1,430	1,350	Morning Star, entry level: 1360-1390

LQ45 PERFORMANCE

Thursday, September 21, 2023

	CODE	PRICE	Daily (%)	PER
1	BRPT	1,445	0.70%	362
2	ACES	790	1.94%	19
3	MEDC	1,570	-5.71%	5
4	GGRM	24,725	2.28%	9
5	BRIS	1,715	5.86%	16
6	MAPI	1,825	1.39%	14
7	INKP	10,925	-2.02%	5
8	BMRI	6,075	1.25%	10
9	HRUM	1,810	-1.90%	6
10	ASII	6,300	-0.79%	9
11	AMRT	2,900	0.00%	37
12	EXCL	2,340	1.74%	24
13	UNTR	28,500	0.00%	5
14	BBRI	5,375	0.00%	15
15	ICBP	10,850	0.23%	15
16	BBCA	9,150	0.83%	24
17	TPIA	2,730	1.49%	#N/A
18	SMGR	6,875	0.36%	18
19	AKRA	1,460	-1.02%	12
20	BBNI	9,575	1.32%	9
21	INTP	10,125	-2.17%	15
22	TLKM	3,810	2.14%	19
23	INDF	6,800	1.87%	7
24	GOTO	90	0.00%	#N/A
25	ANTM	1,860	1.09%	11
26	BBTN	1,235	0.00%	5
27	TOWR	1,000	0.00%	15
28	TBIG	2,050	0.99%	31
29	ESSA	815	0.62%	11
30	BUKA	228	0.00%	#N/A
31	CPIN	4,910	0.20%	43
32	KLBF	1,750	-2.23%	25
33	INDY	2,240	-0.44%	2
34	INCO	5,725	-0.43%	17
35	MDKA	3,260	-0.91%	#N/A
36	PGAS	1,390	0.36%	9
37	SCMA	162	3.18%	34
38	PTBA	2,870	-0.35%	4
39	SIDO	585	-0.85%	16
40	UNVR	3,630	0.00%	30
41	ADRO	2,960	2.07%	3
42	SRTG	1,910	0.00%	#N/A
43	ITMG	29,000	0.00%	2
44	ARTO	2,270	-0.87%	1,143
45	EMTK	560	3.70%	15

	PRICE	YTD (%)
BRPT	1,445	755 91.39%
ACES	790	496 59.27%
MEDC	1,570	1015 54.68%
GGRM	24,725	18000 37.36%
BRIS	1,715	1290 32.95%
MAPI	1,825	1445 26.30%
INKP	10,925	8725 25.21%
BMRI	6,075	4962.5 22.42%
HRUM	1,810	1620 11.73%
ASII	6,300	5700 10.53%
AMRT	2,900	2650 9.43%
EXCL	2,340	2140 9.35%
UNTR	28,500	26075 9.30%
BBRI	5,375	4940 8.81%
ICBP	10,850	10000 8.50%
BBCA	9,150	8550 7.02%
TPIA	2,730	2570 6.23%
SMGR	6,875	6575 4.56%
AKRA	1,460	1400 4.29%
BBNI	9,575	9225 3.79%
INTP	10,125	9900 2.27%
TLKM	3,810	3750 1.60%
INDF	6,800	6725 1.12%
GOTO	90	91 -1.10%
ANTM	1,860	1985 -6.30%
BBTN	1,235	1350 -8.52%
TOWR	1,000	1100 -9.09%
TBIG	2,050	2300 -10.87%
ESSA	815	915 -10.93%
BUKA	228	262 -12.98%
CPIN	4,910	5650 -13.10%
KLBF	1,750	2090 -16.27%
INDY	2,240	2730 -17.95%
INCO	5,725	7100 -19.37%
MDKA	3,260	4120 -20.87%
PGAS	1,390	1760 -21.02%
SCMA	162	206 -21.36%
PTBA	2,870	3690 -22.22%
SIDO	585	755 -22.52%
UNVR	3,630	4700 -22.77%
ADRO	2,960	3850 -23.12%
SRTG	1,910	2530 -24.51%
ITMG	29,000	39025 -25.69%
ARTO	2,270	3720 -38.98%
EMTK	560	1030 -45.63%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,445	104%	710	▼	1,530	-6%
ACES	790	102%	392	▼	815	-3%
MEDC	1,570	87%	840	▼	1,705	-8%
GGRM	24,725	50%	16,500	▼	30,050	-18%
BRIS	1,715	57%	1,095	▼	1,820	-6%
MAPI	1,825	83%	1,000	▼	2,070	-12%
INKP	10,925	61%	6,775	▼	11,375	-4%
BMRI	6,075	37%	4,450	▼	6,150	-1%
HRUM	1,810	50%	1,205	▼	2,000	-10%
ASII	6,300	21%	5,200	▼	7,250	-13%
AMRT	2,900	30%	2,230	▼	3,150	-8%
EXCL	2,340	38%	1,695	▼	2,580	-9%
UNTR	28,500	28%	22,200	▼	35,100	-19%
BBRI	5,375	26%	4,260	▼	5,750	-7%
ICBP	10,850	28%	8,475	▼	11,925	-9%
BBCA	9,150	14%	8,000	▼	9,450	-3%
TPIA	2,730	37%	1,995	▼	2,740	0%
SMGR	6,875	22%	5,625	▼	8,277	-17%
AKRA	1,460	22%	1,200	▼	1,670	-13%
BBNI	9,575	15%	8,350	▼	9,950	-4%
INTP	10,125	13%	9,000	▼	11,850	-15%
TLKM	3,810	7%	3,570	▼	4,540	-16%
INDF	6,800	13%	6,025	▼	7,550	-10%
GOTO	90	11%	81	▼	272	-67%
ANTM	1,860	6%	1,760	▼	2,390	-22%
BBTN	1,235	7%	1,150	▼	1,533	-19%
TOWR	1,000	13%	885	▼	1,250	-20%
TBIG	2,050	15%	1,780	▼	2,900	-29%
ESSA	815	70%	480	▼	1,170	-30%
BUKA	228	18%	193	▼	320	-29%
CPIN	4,910	13%	4,330	▼	6,275	-22%
KLBF	1,750	5%	1,660	▼	2,360	-26%
INDY	2,240	31%	1,705	▼	3,420	-35%
INCO	5,725	1%	5,675	▼	7,750	-26%
MDKA	3,260	14%	2,850	▼	4,950	-34%
PGAS	1,390	7%	1,295	▼	1,995	-30%
SCMA	162	23%	132	▼	278	-42%
PTBA	2,870	8%	2,660	▼	4,350	-34%
SIDO	585	1%	580	▼	915	-36%
UNVR	3,630	5%	3,460	▼	5,475	-34%
ADRO	2,960	47%	2,010	▼	4,250	-30%
SRTG	1,910	26%	1,515	▼	3,020	-37%
ITMG	29,000	31%	22,125	▼	45,650	-36%
ARTO	2,270	16%	1,960	▼	7,600	-70%
EMTK	560	6%	530	▼	1,805	-69%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE

Thursday, September 21, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,445	0.70%	362	BRPT	91.39%	BRPT	1,445	104%	710	1,530	6%
ISAT	9,850	-0.51%	24	ISAT	59.51%	ISAT	9,850	87%	5,275	10,100	2%
ACES	790	1.94%	19	ACES	59.27%	ACES	790	102%	392	815	3%
MEDC	1,570	-5.71%	5	MEDC	54.68%	MEDC	1,570	87%	840	1,705	8%
JSMR	4,400	-0.90%	12	JSMR	47.65%	JSMR	4,400	59%	2,770	4,660	6%
DOID	436	2.83%	7	DOID	43.42%	DOID	436	65%	264	460	5%
TKIM	9,700	0.00%	5	TKIM	37.59%	TKIM	9,700	73%	5,600	10,025	3%
GGRM	24,725	2.28%	9	GGRM	37.36%	GGRM	24,725	50%	16,500	30,050	18%
ELSA	418	-3.24%	8	ELSA	33.97%	ELSA	418	46%	286	438	5%
BRIS	1,715	5.86%	16	BRIS	32.95%	BRIS	1,715	57%	1,095	1,820	6%
BRMS	210	-0.94%	137	BRMS	32.08%	BRMS	210	84%	114	224	6%
ASSA	1,005	3.08%	66	ASSA	29.68%	ASSA	1,005	48%	680	1,460	31%
MAPI	1,825	1.39%	14	MAPI	26.30%	MAPI	1,825	83%	1,000	2,070	12%
INKP	10,925	-2.02%	5	INKP	25.21%	INKP	10,925	61%	6,775	11,375	4%
BMRI	6,075	1.25%	10	BMRI	22.42%	BMRI	6,075	37%	4,450	6,150	1%
ERAA	462	-0.43%	8	ERAA	17.86%	ERAA	462	23%	376	580	20%
BSDE	1,030	0.49%	7	BSDE	11.96%	BSDE	1,030	17%	880	1,235	17%
HRUM	1,810	-1.90%	6	HRUM	11.73%	HRUM	1,810	50%	1,205	2,000	10%
PTPP	795	4.61%	17	PTPP	11.19%	PTPP	795	60%	498	1,055	25%
ASII	6,300	-0.79%	9	ASII	10.53%	ASII	6,300	21%	5,200	7,250	13%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	2,900	30%	2,230	3,150	8%
EXCL	2,340	1.74%	24	EXCL	9.35%	EXCL	2,340	38%	1,695	2,580	9%
UNTR	28,500	0.00%	5	UNTR	9.30%	UNTR	28,500	28%	22,200	35,100	19%
BBRI	5,375	0.00%	15	BBRI	8.81%	BBRI	5,375	26%	4,260	5,750	7%
CTRA	1,020	0.49%	12	CTRA	8.51%	CTRA	1,020	18%	865	1,195	15%
ICBP	10,850	0.23%	15	ICBP	8.50%	ICBP	10,850	28%	8,475	11,925	9%
BFIN	1,140	2.24%	9	BFIN	8.06%	BFIN	1,140	18%	965	1,535	26%
BBCA	9,150	0.83%	24	BBCA	7.02%	BBCA	9,150	14%	8,000	9,450	3%
TPIA	2,730	1.49%	#N/A	TPIA	6.23%	TPIA	2,730	37%	1,995	2,740	0%
SMGR	6,875	0.36%	18	SMGR	4.56%	SMGR	6,875	22%	5,625	8,277	17%
BMTR	290	2.11%	4	BMTR	4.32%	BMTR	290	11%	262	388	25%
AKRA	1,460	-1.02%	12	AKRA	4.29%	AKRA	1,460	22%	1,200	1,670	13%
HMSP	875	1.74%	14	HMSP	4.17%	HMSP	875	12%	780	1,235	29%
BBNI	9,575	1.32%	9	BBNI	3.79%	BBNI	9,575	15%	8,350	9,950	4%
INTP	10,125	-2.17%	15	INTP	2.27%	INTP	10,125	13%	9,000	11,850	15%
TLKM	3,810	2.14%	19	TLKM	1.60%	TLKM	3,810	7%	3,570	4,540	16%
INDF	6,800	1.87%	7	INDF	1.12%	INDF	6,800	13%	6,025	7,550	10%
OMED	212	-0.93%	21	OMED	0.00%	OMED	212	42%	149	280	24%
MYOR	2,500	-0.40%	22	MYOR	0.00%	MYOR	2,500	45%	1,720	2,900	14%
GOTO	90	0.00%	#N/A	GOTO	-1.10%	GOTO	90	11%	81	272	67%
SMRA	580	-0.85%	12	SMRA	-4.13%	SMRA	580	16%	498	740	22%
PWON	434	-0.91%	11	PWON	-4.82%	PWON	434	5%	414	525	17%
SMDR	362	1.69%	2	SMDR	-6.22%	SMDR	362	5%	344	526	31%
ANTM	1,860	1.09%	11	ANTM	-6.30%	ANTM	1,860	6%	1,760	2,390	22%
MPMX	1,030	0.98%	7	MPMX	-8.04%	MPMX	1,030	8%	955	1,360	24%
ENRG	270	-3.57%	6	ENRG	-8.16%	ENRG	270	40%	193	404	33%
BBTN	1,235	0.00%	5	BBTN	-8.52%	BBTN	1,235	7%	1,150	1,533	19%
TOWR	1,000	0.00%	15	TOWR	-9.09%	TOWR	1,000	13%	885	1,250	20%
ADMR	1,540	1.65%	14	ADMR	-9.14%	ADMR	1,540	108%	740	2,050	25%
AVIA	570	-0.87%	25	AVIA	-9.52%	AVIA	570	4%	550	850	33%
JPFA	1,170	-0.43%	35	JPFA	-9.65%	JPFA	1,170	15%	1,015	1,525	23%
TBIG	2,050	0.99%	31	TBIG	-10.87%	TBIG	2,050	15%	1,780	2,900	29%

ESSA	815	0.62%	11	ESSA	815	-10.93%	ESSA	815	70%	480	▼	1,170	-30%
45 BUKA	228	0.00%	#N/A	BUKA	228	-12.98%	BUKA	228	18%	193	▼	320	-29%
CPIN	4,910	0.20%	43	CPIN	4,910	-13.10%	CPIN	4,910	13%	4,330	▼	6,275	-22%
23 MTEL	690	-0.72%	30	MTEL	690	-13.75%	MTEL	690	11%	620	▼	800	-14%
HEAL	1,335	0.38%	58	HEAL	1,335	-13.87%	HEAL	1,335	6%	1,265	▼	1,800	-26%
19 MIKA	2,720	0.00%	41	MIKA	2,720	-14.73%	MIKA	2,720	10%	2,480	▼	3,400	-20%
JKON	101	-0.98%	9	JKON	101	-15.13%	JKON	101	7%	94	▼	214	-53%
KLBF	1,750	-2.23%	25	KLBF	1,750	-16.27%	KLBF	1,750	5%	1,660	▼	2,360	-26%
PNBN	1,270	-1.17%	10	PNBN	1,270	-17.53%	PNBN	1,270	23%	1,030	▼	2,790	-54%
14 INDY	2,240	-0.44%	2	INDY	2,240	-17.95%	INDY	2,240	31%	1,705	▼	3,420	-35%
INCO	5,725	-0.43%	17	INCO	5,725	-19.37%	INCO	5,725	1%	5,675	▼	7,750	-26%
PNLF	286	0.70%	5	PNLF	286	-20.11%	PNLF	286	13%	254	▼	775	-63%
MDKA	3,260	-0.91%	#N/A	MDKA	3,260	-20.87%	MDKA	3,260	14%	2,850	▼	4,950	-34%
PGAS	1,390	0.36%	9	PGAS	1,390	-21.02%	PGAS	1,390	7%	1,295	▼	1,995	-30%
SCMA	162	3.18%	34	SCMA	162	-21.36%	SCMA	162	23%	132	▼	278	-42%
PTBA	2,870	-0.35%	4	PTBA	2,870	-22.22%	PTBA	2,870	8%	2,660	▼	4,350	-34%
SIDO	585	-0.85%	16	SIDO	585	-22.52%	SIDO	585	1%	580	▼	915	-36%
UNVR	3,630	0.00%	30	UNVR	3,630	-22.77%	UNVR	3,630	5%	3,460	▼	5,475	-34%
ADRO	2,960	2.07%	3	ADRO	2,960	-23.12%	ADRO	2,960	47%	2,010	▼	4,250	-30%
RMKE	710	4.41%	4	RMKE	710	-24.47%	RMKE	710	8%	655	▼	1,120	-37%
SRTG	1,910	0.00%	#N/A	SRTG	1,910	-24.51%	SRTG	1,910	26%	1,515	▼	3,020	-37%
ITMG	29,000	0.00%	2	ITMG	29,000	-25.69%	ITMG	29,000	31%	22,125	▼	45,650	-36%
MNCN	520	0.97%	4	MNCN	520	-29.73%	MNCN	520	3%	505	▼	905	-43%
2 TINS	820	0.00%	#N/A	TINS	820	-29.91%	TINS	820	6%	775	▼	1,480	-45%
BTPS	1,950	0.52%	9	BTPS	1,950	-30.11%	BTPS	1,950	5%	1,855	▼	3,380	-42%
42 ARTO	2,270	-0.87%	1,143	ARTO	2,270	-38.98%	ARTO	2,270	16%	1,960	▼	7,600	-70%
WIKA	462	0.87%	#N/A	WIKA	462	-42.25%	WIKA	462	29%	358	▼	1,115	-59%
28 EMTK	560	3.70%	15	EMTK	560	-45.63%	EMTK	560	6%	530	▼	1,805	-69%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

PTPS Rp. 198 - Rp. 206

LOPI Rp. 100 - Rp. 150

ECONOMIC CALENDAR



Monday September 18 2023				Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index SEP		45	50	50	51
8:30 AM	US	3-Month Bill Auction		5.32%	5.32%		
8:30 AM	US	6-Month Bill Auction		5.30%	5.30%		
1:00 PM	US	Net Long-term TIC Flows JUL		\$8.8B	\$186B	\$116.5B	
1:00 PM	US	Foreign Bond Investment JUL		\$0.2B	\$57.3B		
1:00 PM	US	Overall Net Capital Flows JUL		\$140.6B	\$137.9B		
Tuesday September 19 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Building Permits Prel AUG		1.543M	1.443M	1.443M	1.43M
5:30 AM	US	Housing Starts MoM AUG		-11.30%	2%		-2.50%
5:30 AM	US	Building Permits MoM Prel AUG		6.90%	0.10%		-1.30%
5:30 AM	US	Housing Starts AUG		1.283M	1.447M	1.44M	1.42M
5:55 AM	US	Redbook YoY SEP/16		3.60%	4.60%		
10:00 AM	US	20-Year Bond Auction		4.59%	4.50%		
1:30 PM	US	API Crude Oil Stock Change SEP/15		-5.25M	1.174M	-2.667M	
6:15 PM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
6:15 PM	CN	Loan Prime Rate 5Y SEP		4.20%	4.20%	4.20%	4.20%
	US	International Monetary Market (IMM) Date					
Wednesday September 20 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/15		7.31%	7.27%		
4:00 AM	US	MBA Mortgage Market Index SEP/15		192.1	182.2		
4:00 AM	US	MBA Purchase Index SEP/15		147	143.7		
4:00 AM	US	MBA Mortgage Refinance Index SEP/15		415.4	367		
4:00 AM	US	MBA Mortgage Applications SEP/15		5.40%	-0.80%		
7:30 AM	US	EIA Crude Oil Stocks Change SEP/15		-2.135M	3.954M	-2.2M	
7:30 AM	US	EIA Gasoline Stocks Change SEP/15		-0.831M	5.56M	0.317M	
7:30 AM	US	EIA Crude Oil Imports Change SEP/15		-3.042M	2.654M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/15		-0.109M	0.113M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/15		-0.496M	0.177M		
7:30 AM	US	EIA Distillate Stocks Change SEP/15		-2.867M	3.931M	0.217M	
7:30 AM	US	EIA Gasoline Production Change SEP/15		0.499M	-0.576M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/15		-2.064M	-2.45M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/15		-0.229M	-0.006M		
8:30 AM	US	17-Week Bill Auction		5.34%	5.33%		
11:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	5.50%
11:00 AM	US	FOMC Economic Projections					
11:00 AM	US	Interest Rate Projection - Longer		2.50%	2.50%		
11:00 AM	US	Interest Rate Projection - Current		5.60%	5.60%		
11:00 AM	US	Interest Rate Projection - 3rd Yr		2.90%	3.10%		
11:00 AM	US	Interest Rate Projection - 2nd Yr		3.90%	3.40%		
11:00 AM	US	Interest Rate Projection - 1st Yr		5.10%	4.60%		
11:30 AM	US	Fed Press Conference					
Thursday September 21 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY AUG			8.54%		
12:30 AM	ID	Interest Rate Decision			5.75%	5.75%	5.75%
12:30 AM	ID	Lending Facility Rate SEP			6.50%	6.50%	6.50%
12:30 AM	ID	Deposit Facility Rate SEP			5%	5.00%	5.00%
5:30 AM	US	Initial Jobless Claims SEP/16			220K	225K	222.0K
5:30 AM	US	Philadelphia Fed Manufacturing Index SEP			12	-0.7	0
5:30 AM	US	Current Account Q2			\$-219.3B	\$-221B	\$-220B
5:30 AM	US	Philly Fed New Orders SEP			16		
5:30 AM	US	Philly Fed Prices Paid SEP			20.8		
5:30 AM	US	Philly Fed CAPEX Index SEP			-4.5		
5:30 AM	US	Philly Fed Employment SEP			-6		
5:30 AM	US	Philly Fed Business Conditions SEP			3.9		
5:30 AM	US	Jobless Claims 4-week Average SEP/16			224.5K		222.0K
5:30 AM	US	Continuing Jobless Claims SEP/09			1688K	1695K	1690.0K

7:00 AM	US	Existing Home Sales MoM AUG	-2.20%		1.50%	
7:00 AM	US	Existing Home Sales AUG	4.07M	4.1M	4.1M	
7:00 AM	US	CB Leading Index MoM AUG	-0.40%	-1%	-0.20%	
7:30 AM	US	EIA Natural Gas Stocks Change SEP/15	57Bcf	67Bcf		
8:30 AM	US	8-Week Bill Auction	5.30%			
8:30 AM	US	4-Week Bill Auction	5.29%			
9:00 AM	US	15-Year Mortgage Rate SEP/20	6.51%			
9:00 AM	US	30-Year Mortgage Rate SEP/20	7.18%			
10:00 AM	US	10-Year TIPS Auction	1.50%			
Friday September 22 2023			Actual	Previous	Consensus	Forecast
5:50 AM	US	Fed Cook Speech				
6:45 AM	US	S&P Global Composite PMI Flash SEP	50.2			50.1
6:45 AM	US	S&P Global Manufacturing PMI Flash SEP	47.9	48		48
6:45 AM	US	S&P Global Services PMI Flash SEP	50.5	50.6		50.2
10:00 AM	US	Baker Hughes Oil Rig Count SEP/22	515			
10:00 AM	US	Baker Hughes Total Rig Count SEP/22	641			
Sunday September 24 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	M2 Money Supply YoY AUG	6.40%			
Monday September 25 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index AUG	0.12			0.15
7:30 AM	US	Dallas Fed Manufacturing Index SEP	-17.2			-10
8:30 AM	US	3-Month Bill Auction	5.32%			
8:30 AM	US	6-Month Bill Auction	5.30%			
			Actual	Previous	Consensus	Forecast

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